



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 37/2022

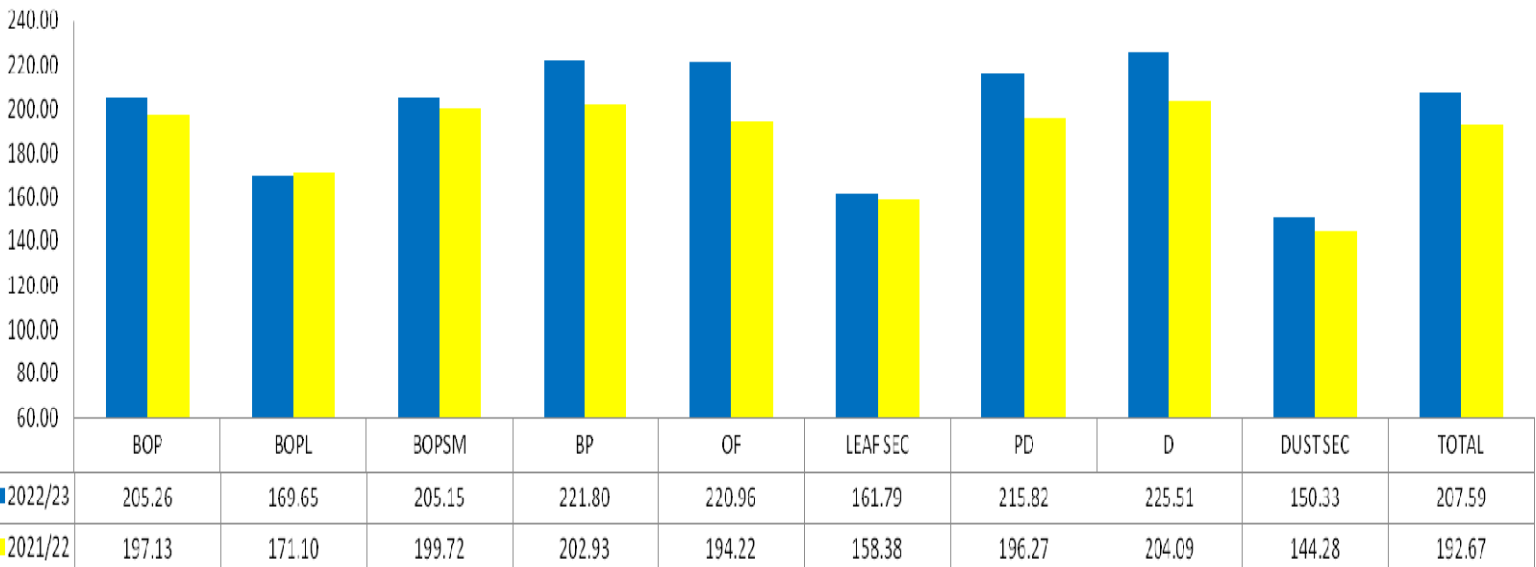
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and best varieties tended lower. * Medium sorts followed a similar trend. * Plain categories sold around last. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Best liquoring teas barely steady. * Good and medium varieties irregular and tended lower. * Plain categories steady.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * HUL : Active * TCPL : Subdued * WI : Operated on liquoring sorts * Telojjan: Operated * Internals : Fair support * Exporter : Selective enquiry on bolder brokens 	<ul style="list-style-type: none"> * HUL : Active. * TCPL : Subdued. * WI : Operated on liquoring sorts. * Telojjan: Operated * Internals : Lent fair support.

AUCTION AVERAGES												
	2022/23			2021/22			2020/21			UPTO Sale 37		
	Sale 37	Sale 36	+/-	Sale 37	Sale 36	+/-	Sale 36	Sale 35	+/-	2022/23	2021/22	2020/21
LEAF	200.34	212.38	-12.04	178.67	174.72	3.95	276.47	284.66	-8.19	208.22	193.86	268.55
DUST	207.99	213.00	-5.01	174.23	174.36	-0.13	290.16	299.61	-9.45	205.97	189.93	275.28
TOTAL	202.48	212.55	-10.07	177.37	174.61	2.76	281.42	289.90	-8.47	207.59	192.67	270.92

GTAC AUCTION AVERAGES										
SALE		30	31	32	33	34	35	36	37	
LEAF	2022/23	215.87	210.34	210.57	210.88	212.39	217.95	212.38	200.34	
	2021/22	180.83	175.47	175.10	175.62	170.41	172.81	174.72	178.67	
DUST	2022/23	213.42	208.93	214.19	211.06	211.40	211.79	213.00	207.99	
	2021/22	180.74	176.24	169.75	169.45	171.39	171.45	174.36	174.23	
TOTAL	2022/23	215.14	209.97	211.64	210.93	212.10	216.31	212.55	202.48	
	2021/22	180.80	175.70	173.47	173.49	170.74	172.36	174.61	177.37	

GTAC Grade Wise Averages Upto Sale 37



OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)

	THIS SALE				LAST SALE				UPTO Sale 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2888103.1	2005475.1	204.47	31%	2366773.1	1690289.9	215.40	29%	46801608.5	31485903.0	212.09	33%
FANNINGS	887930.5	622925.9	210.03	30%	948653.2	486781.0	223.08	49%	13375263.3	9415633.8	220.96	30%
LEAF SEC.	360477.2	329346.7	156.80	9%	225350.5	200642.7	160.91	11%	5617036.1	4329823.5	152.38	23%
LEAF TOTAL	4136510.8	2957747.7	200.34	28%	3540776.8	2377713.6	212.38	33%	65793907.9	45231360.3	208.22	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	1173909.7	896932.3	223.21	24%	703503.7	696192.2	227.94	1%	21162123.3	13860375.3	220.69	35%
DUST SEC.	281124.3	253759.5	154.20	10%	214815.0	201572.0	161.40	6%	4758388.2	3667185.0	150.33	23%
DUST TOTAL	1455034.0	1150691.8	207.99	21%	918318.7	897764.2	213.00	2%	25920511.5	17527560.31	205.97	32%
TOTAL	5591544.8	4108439.5	202.48	27%	4459095.5	3275477.8	212.55	27%	91714419.3	62758920.64	207.59	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	4136510.8	2957747.7	200.34	28%	3540776.8	2377713.6	212.38	33%	65793907.9	45231360.3	208.22	31%
2021/22	3693192.0	2763381.2	178.67	25%	3640435.3	2737747.1	174.72	25%	76228311.7	53536840.2	193.86	30%
DUST	THIS SALE				LAST SALE				UPTO Sale 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	1455034.0	1150691.8	207.99	21%	918318.7	897764.2	213.00	2%	25920511.5	17527560.3	205.97	32%
2021/22	1821336.9	1148106.8	174.23	37%	1794687.8	1261440.0	174.36	30%	36834801.9	23280151.7	189.93	37%
TOTAL	THIS SALE				LAST SALE				UPTO Sale 37			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	5591544.8	4108439.5	202.48	27%	4459095.5	3275477.8	212.55	27%	91714419.3	62758920.6	207.59	32%
2021/22	5514528.9	3911488.0	177.37	29%	5435123.1	3999187.1	174.61	26%	113063113.5	76816991.8	192.67	32%

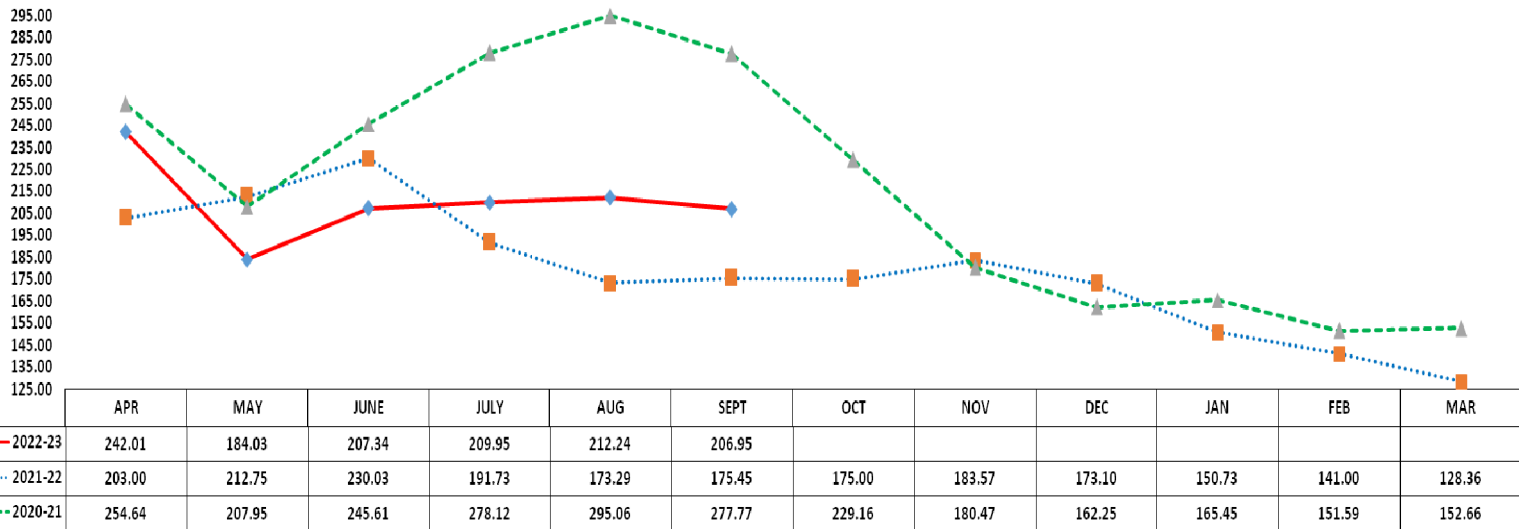
PRICE RANGE

% OF TEAS SOLD	LEAF						DUST				
	2022/23			UP TO Sale 37			2022/23		UP TO Sale 37		
	Sale 37	Sale 36	2022/23	2021/22	2020/21	Sale 37	Sale 36	2022/23	2021/22	2020/21	
BELOW 100	0.25	0.14	0.68	0.04	0.09	0.16	0.39	0.75	0.22	0.52	
BETWEEN 100.00-119.99	1.75	2.43	5.71	2.60	0.68	1.85	2.97	7.59	5.25	0.92	
BETWEEN 120.00-139.99	6.06	5.95	9.06	10.89	1.26	11.72	9.52	11.62	14.74	1.18	
BETWEEN 140.00-159.99	14.22	11.54	11.67	17.18	1.93	12.01	8.76	12.13	15.68	1.54	
BETWEEN 160.00-179.99	20.46	15.45	12.76	17.34	2.36	17.11	20.12	13.10	14.21	2.15	
BETWEEN 180.00-199.99	14.13	12.32	10.83	12.81	2.47	11.60	8.53	8.75	11.44	4.12	
BETWEEN 200.00-219.99	9.28	8.67	9.86	11.52	5.35	4.22	8.35	7.81	10.02	7.08	
BETWEEN 220.00-239.99	8.70	7.80	7.58	7.93	9.89	8.50	3.80	6.16	7.87	9.98	
BETWEEN 240.00-259.99	8.10	10.09	7.37	5.84	16.55	7.55	6.88	6.38	5.42	14.83	
BETWEEN 260.00-279.99	7.28	9.72	6.49	4.04	21.96	5.02	8.04	4.77	4.49	13.05	
BETWEEN 280.00-299.99	5.45	8.24	5.45	3.56	11.48	9.84	7.77	4.97	4.51	9.61	
300 AND ABOVE	4.32	7.66	12.54	6.25	25.99	10.42	14.86	15.98	6.16	35.03	

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
38	44882	16125	61007	47576	17664	65240	-2694	-1539	-4233
39	52396	17647	70043	47777	15441	63218	4619	2206	6825
40	40947	13178	54125	72181	27530	99711	-31234	-14352	-45586
TOTAL	138225	46950	185175	167534	60635	228169	-29309	-13685	-42994

GTAC Monthly Price Movement



* Please note August 2022-23 Price is calculated on Sale 36,37 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 37

	CTC LEAF			DUST				TOTAL			
OFFER	41,36,510.8	Kgs		OFFER	14,55,034.0	Kgs		OFFER	55,91,544.8	Kgs	
SOLD	29,57,747.7	Kgs		SOLD	11,50,691.8	Kgs		SOLD	41,08,439.5	Kgs	
SOLD %	72%			SOLD %	79%			SOLD %	73%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	31,593.2	212.49	1%	TCPL	33,812.5	262.83	3%	TCPL	65,405.7	238.52	2%
HUL	3,80,184.8	196.98	13%	HUL	2,58,073.5	236.59	22%	HUL	6,38,258.3	212.99	16%
W.India	5,69,947.6	223.77	19%	W.India	1,55,320.5	204.80	13%	W.India	7,25,268.1	219.71	18%
Wl.Pack	70,100.2	219.98	2%	Wl.Pack	69,082.0	203.12	6%	Wl.Pack	1,39,182.2	211.61	3%
N.India	8,31,396.4	182.92	28%	N.India	2,56,626.5	181.45	22%	N.India	10,88,022.9	182.57	26%
Nl.Pack	2,91,288.7	181.27	10%	Nl.Pack	35,158.1	191.03	3%	Nl.Pack	3,26,446.8	182.32	8%
Packeteers	1,14,710.8	173.61	4%	Packeteers	42,112.5	156.10	4%	Packeteers	1,56,823.3	168.91	4%
C.India	98,938.5	203.89	3%	C.India	8,055.0	199.05	1%	C.India	1,06,993.5	203.53	3%
Exports	1,40,785.5	200.12	5%	Exports	44,184.5	167.18	4%	Exports	1,84,970.0	192.25	5%
Local	2,49,014.2	210.01	8%	Local	58,067.0	176.46	5%	Local	3,07,081.2	203.67	7%
S.India	30,993.9	295.17	1%	S.India	1,56,852.2	244.98	14%	S.India	1,87,846.1	253.26	5%
Others	1,48,793.9	224.47	5%	Others	33,347.5	180.87	3%	Others	1,82,141.4	216.48	4%
TOTAL	29,57,747.7	200.34	100%	TOTAL	11,50,691.8	207.99	100%	TOTAL	41,08,439.5	202.48	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 37

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
Gatoonga	1	3,44,906.2	438.51	3	4,02,428.5	364.10
HOOKHMOL	2	1,71,617.9	422.29	1	1,64,583.2	384.34
Mokrung	3	2,25,696.3	419.47	4	2,19,561.2	362.26
Halmari	4	3,30,039.8	415.54	2	2,81,470.4	375.80
Banamalie	5	87,893.2	410.05	14	97,988.6	324.09
Salkathoni	6	2,98,239.6	403.61	15	3,98,184.7	322.30
Sotai	7	1,04,760.1	388.58	6	94,580.0	346.14
DOOMURDULLUNG	8	1,24,937.3	385.97	5	2,11,767.6	349.03
Behubor	9	59,199.4	379.43	29	31,841.3	298.88
HAJUA	10	1,09,066.1	377.98	7	1,62,577.8	344.65
KAMARBUND	11	95,055.4	369.62	34	1,00,109.4	292.39
Duflating	12	2,49,708.9	358.25	9	1,90,718.8	332.42
Gelakey	13	92,377.5	356.48	8	95,266.7	343.38
Deha	14	1,78,544.7	354.64	22	2,09,158.2	313.43
Deckiajuli	15	2,71,235.5	350.34	45	3,66,361.8	278.54
KOONTAI(B)	16	7,93,758.0	348.18	23	7,21,732.8	312.26
Ghillidary	17	1,57,113.3	344.80	26	1,03,818.6	305.83
Khongea	18	2,08,475.0	344.75	11	2,12,240.6	328.28
NAHORHABICLONALSPECIAL	19	1,34,896.9	342.41	28	51,018.4	300.36
Borjan	20	4,33,975.6	342.32	17	2,69,853.9	317.74
MANGALAMCLONALSPECIAL	21	1,35,819.3	332.57	33	67,925.0	296.73
Khona	22	1,50,171.9	330.22	25	1,07,971.0	308.11
SREESIBBARI	23	2,03,153.7	327.68	31	1,20,698.6	297.36
Bettybari	24	2,83,517.7	326.41	292	2,71,176.7	182.94
AMGOORIE	25	1,21,769.9	324.55	27	3,00,819.2	301.75

* Above 25,000 Kgs